COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

* * * * *

In the Matter of:

THE PURCHASE AND SALE OF) CASE NO. 8427 THE LYDA GAS COMPANY, INC.)

ORDER

IT IS ORDERED that jointly Mr. A. A. Frederick, President of Lyda Gas Company, Inc., and Mr. Mabry Holbrook, prospective purchaser of the gas utility, shall file an original and five copies of the following information with the Commission (with a copy to the Attorney General's Consumer Protection Division) by February 12, 1982:

- 1. Mr. A. A. Frederick will be required to file the 1981 annual report form of the Lyda Gas Company, Inc. (one copy).
- 2. How will the purchase by Mr. Holbrook be financed from personal funds, bank loan etc.? If the transaction is to be fianced by a bank loan, please state the conditions of the loan and at what interest rate.
- 3. Mr. Holbrook's net worth statement as to his present fiancial condition (his local banker can be of assistance in preparing this statement).
- 4. Will Mr. Holbrook devote his full time to the operation of the gas utility or will it be in conjunction with another job?
 - 5. Please state the negotiated purchase price.

6. Please provide data that will show that Mr. Holbrook is ready, willing and able to provide responsible management to the Lyda Gas System.

Done at Frankfort, Kentucky, this 18th day of January, 1982.

PUBLIC SERVICE COMMISSION

Chairman

Vice Chairman

Commissioner

ATTEST:

Secretary